



MARKET RELEASE

19 December 2012

Enterprise Uranium Limited

PRE-QUOTATION DISCLOSURE

Enterprise Uranium Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 19 December 2012.

Official Quotation of the Company's securities will commence at 12:00 pm EDST (9:00 am WST) on Thursday, 20 December 2012.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 shareholders.
5. Updated pro-forma balance sheet based on the actual amount of funds raised under the Prospectus.
6. Updated statement of commitments based on actual amount of funds raised under the Prospectus.
7. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
8. The full terms and conditions of all options currently on issue.
9. The full terms and conditions of the employee share plan option scheme.
10. The Company's Corporate Governance Statement.
11. The Company's Securities Trading Policy.

Security Code: ENU
 ENUO

Sebastian Bednarczyk
Senior Adviser, Listings (Perth)

For personal use only